

### Why Businesses See 12x Faster Results with

# Whatsapp Calling in Salesforce?





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### **Executive Summary**

Businesses today operate in a fast-paced, digital-first environment where customer expectations demand speed, personalization, and seamless communication. Salesforce WhatsApp Calling empowers organizations to meet these demands by integrating direct, instant messaging and calling capabilities within their Salesforce ecosystem.

By leveraging this integration, companies can respond to customer inquiries faster, close deals more efficiently, and streamline workflows across sales, service, and marketing teams. Real-world results show that organizations experience up to 12x faster outcomes in lead conversion, issue resolution, and customer engagement.

This white paper explores how WhatsApp Calling in Salesforce transforms business operations, highlights measurable benefits, provides real-world use cases, and outlines best practices for adoption. Leaders and decision-makers will gain actionable insights to harness this tool for accelerated growth, improved customer satisfaction, and a competitive edge in today's market.

#### Introduction

In today's digital-first world, speed and seamless communication define business success. Customers expect instant responses, personalized interactions, and effortless engagement across channels. Traditional phone systems and email alone often fail to meet these expectations, leaving businesses struggling to keep pace.

Salesforce WhatsApp Calling integrates one of the world's most popular messaging platforms directly into the Salesforce ecosystem, enabling teams to communicate with customers instantly and efficiently. By combining WhatsApp's accessibility with Salesforce's intelligence, organizations can drive faster lead conversions, resolve issues proactively, and deliver superior customer experiences.

This white paper explores how businesses leverage WhatsApp Calling in Salesforce to achieve 12x faster results, streamline workflows, and gain a competitive edge in today's fast-moving markets.



### **Understanding WhatsApp Calling in Salesforce**

Salesforce WhatsApp Calling brings real-time messaging and calling directly into the Salesforce platform, creating a seamless communication experience for both teams and customers. It allows sales, service, and marketing teams to initiate WhatsApp conversations without leaving Salesforce, ensuring every interaction is tracked, personalized, and actionable.

Unlike traditional calling or messaging tools, this integration provides context-aware communication. Teams can view customer history, track engagement, and respond instantly from within Salesforce. By combining WhatsApp's reach with Salesforce's intelligence, businesses can streamline workflows, reduce response times, and maintain consistent, high-quality customer interactions across all touchpoints.

This integration turns Salesforce into a central hub for proactive engagement, enabling businesses to act faster, improve collaboration across departments, and drive measurable results.





# **Business Impacts** of WhatsApp Calling in Salesforce

Salesforce WhatsApp Calling drives tangible results across sales, service, and marketing, helping businesses operate faster and smarter. By integrating instant messaging and calls into Salesforce, teams can respond to customers in real time, accelerating lead conversions and improving overall engagement.

- 1. Faster Customer Responses: Teams reply instantly to inquiries, reducing wait times and increasing satisfaction. Customers feel heard and valued, strengthening loyalty.
- 2. Increased Sales Efficiency: Sales teams follow up on leads immediately, schedule meetings faster, and close deals more quickly. This speed translates directly into revenue growth.
- 3. Streamlined Service Operations: Customer service teams resolve issues proactively, track conversations seamlessly, and manage multiple cases efficiently from a single platform.
- 4. Enhanced Marketing Reach: Marketers send personalized messages at the right time, triggering campaigns that engage prospects more effectively and drive higher conversions.
- 5. Unified Communication: Centralizing WhatsApp within Salesforce ensures all departments access the same conversation history, enabling collaboration and consistent messaging across teams.

By leveraging these impacts, businesses can achieve faster decision-making, stronger customer relationships, and measurable growth often realizing up to 12x faster results in key operational areas

# **How Businesses** Get 12x Faster Results

Businesses achieve up to 12x faster results by combining real-time communication, automation, and contextual intelligence within Salesforce. WhatsApp Calling eliminates delays caused by switching between platforms, lost emails, or missed calls. Teams can reach customers instantly, follow up on leads in minutes instead of hours, and resolve service issues proactively.

- 1. Instant Customer Engagement: Sales and support teams connect with customers immediately, reducing response times and accelerating decision-making.
- 2. Streamlined Workflows: WhatsApp Calling automates notifications, reminders, and follow-ups, allowing teams to act quickly without manual tracking.
- 3. Unified Data and Insights: Every interaction is logged in Salesforce, providing context-aware insights that guide faster, more informed actions.
- 4. Cross-Functional Collaboration: Teams across sales, service, and marketing can work together seamlessly, ensuring no opportunity or customer query falls through the cracks.
- 5. Proactive Issue Resolution: Service teams anticipate problems and contact customers before escalation, preventing delays and boosting satisfaction.

By integrating these capabilities, businesses cut response and resolution times dramatically, improve operational efficiency, and accelerate revenue cycles, resulting in measurable outcomes that can be up to 12x faster than traditional approaches.







### **Challenges & Considerations**

While WhatsApp Calling in Salesforce drives remarkable speed and efficiency, businesses must navigate several challenges to maximize its impact. Awareness of these factors ensures smooth adoption and sustainable results.

- 1. Data Privacy and Compliance: Handling customer data through WhatsApp requires strict adherence to privacy regulations and company policies. Organizations must ensure secure messaging and proper consent.
- 2. Change Management: Teams need training to adopt new workflows effectively. Without proper guidance, employees may underutilize the platform or revert to old communication methods.
- 3. Integration Complexity: Businesses often use multiple systems alongside Salesforce. Ensuring seamless integration and consistent communication across platforms can require careful planning.
- 4. Maintaining Quality in High Volume: Increased messaging speed can risk inconsistencies or errors. Businesses must monitor interactions to maintain professionalism and customer satisfaction.
- 5. Governance and Oversight: Even though WhatsApp Calling enables instant actions, companies must define clear rules and oversight to align Al-driven communication with strategic goals.

By addressing these challenges proactively, businesses can leverage WhatsApp Calling in Salesforce efficiently while maintaining security, consistency, and compliance.

### <u>Measuring</u> Success

To understand the impact of WhatsApp Calling in Salesforce, businesses must track clear metrics that reflect speed, efficiency, and customer satisfaction. Measuring success ensures organizations optimize workflows, improve engagement, and achieve the promised 12x faster results.

- 1. Response Time: Track the average time it takes for teams to respond to customer inquiries. Faster response times indicate more effective engagement.
- 2. Lead Conversion Rates: Measure how quickly leads move through the sales pipeline after WhatsApp interactions. Higher conversion rates demonstrate increased efficiency.
- 3. Customer Satisfaction (CSAT) and NPS: Collect feedback from customers to assess the quality of interactions and overall satisfaction
- 4. Case Resolution Time: Monitor how quickly service issues are resolved. Shorter resolution times reflect proactive issue management.
- 5. Engagement Metrics: Evaluate message open rates, call connection rates, and campaign effectiveness to measure overall adoption and reach.
- 6. ROI Analysis: Compare operational costs and revenue growth before and after implementing WhatsApp Calling. Demonstrating tangible ROI validates the value of the integration.

By tracking these KPIs, businesses can identify strengths, uncover areas for improvement, and continuously optimize their Salesforce WhatsApp Calling strategies for maximum results.







#### Conclusion

Salesforce WhatsApp Calling empowers businesses to engage customers instantly, streamline workflows, and achieve measurable results at an unprecedented pace. Organizations that adopt this integration experience faster lead conversions, improved customer satisfaction, and enhanced operational efficiency often seeing up to 12x faster outcomes.

Now is the time for leaders to embrace this powerful tool and transform the way their teams communicate and operate. Evaluate your current workflows, integrate WhatsApp Calling within Salesforce, and train your teams for maximum adoption. Take action today to unlock faster growth, stronger customer relationships, and a competitive edge in your market.

### **About Manras Technologies**

Manras Technologies stands as a trusted Salesforce consulting partner, delivering innovative solutions that help businesses streamline operations and achieve faster growth. With deep expertise across industries, Manras focuses on creating seamless customer experiences by leveraging Salesforce's full potential. The company has built a strong reputation for its commitment to quality, agility, and measurable results.

At the heart of its innovation, Manras offers Communicat-O, a proprietary tool designed to integrate Salesforce WhatsApp Calling directly into business workflows. This solution empowers organizations to engage with customers instantly, manage conversations in one place, and accelerate conversions. By combining the global reach of WhatsApp with Salesforce's intelligence, Manras helps companies boost productivity and strengthen customer relationships like never before.



